# FREE TAX PREP

Certified volunteers in your neighborhood Can help you keep more of your hard earned income in your pocket.



Volunteer Income Tax Assistance



Located at Northstar Church 11020 S. Lebanon Rd. Loveland, OH 45140 January 30th - April 13th, 2021 Tuesdays: 6PM-9PM Saturdays: 9AM-12 NOON

**By Appointment Only:** 

To schedule your time please sign-up online at: bit.ly/carecentertaxes or call: 513-536-6420

# WHAT TO BRING TO A TAX SITE

\* The items with stars are required. We cannot prepare your taxes without them. The remaining items are optional but highly preferred; there may be delays or tax bill consequences if they are not available.

## **IDENTIFICATION:**

- \* For married filing jointly, both spouses must be present.
- \* Photo identification for yourself and your spouse.
- \* Birth dates and **Social Security cards** or Individual Taxpayer Identification Number notices/cards for you, spouse and dependents on the return.

# **TAX FORMS:**

- \* All W-2 and 1099 forms and information for other income received last year.
- \* Health Care Form 1095-A if you purchased your own health insurance through the "health care marketplace"
- Copy of last year's tax return. VERY IMPORTANT

## **EXPENSE DOCUMENTATION:**

- Total amount paid to your daycare provider and their Tax ID number.
- Student Account Statement and Form 1098-T if anyone in the family attended college or technical school.
- Information for deductions/credits, including medical expenses, charitable donations, home expenses and educational expenses.

#### **OTHER:**

- Canceled check or bank-provided account number and routing number for direct deposit.
- Stimulus payments received.

More Information and locations can be found at UWGC.org/tax-help or by calling 2-1-1. File online for free at MyFreeTaxes.com